

This brochure supplement provides information about Anthony Bart Javarone that supplements the Concurrent Investment Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Anthony Bart Javarone if you did not receive Concurrent Investment Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Anthony Bart Javarone is also available on the SEC's website at www.adviserinfo.sec.gov.

Concurrent Investment Advisors, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Anthony Bart Javarone

Personal CRD Number: 1721569

Investment Adviser Representative

Concurrent Investment Advisors, LLC
1615 Forum Place, 5th Floor
West Palm Beach, FL 33401
(561) 373-1007
tony@insightprivatewealth.com

UPDATED: 04/30/2025

Item 2: Educational Background and Business Experience

Name: Anthony Bart Javarone **Born:** 1965

Educational Background and Professional Designations:

Education:

Bachelor of Science Business Management, Clarkson University - 1987

Business Background:

05/2025 - Present	Investment Adviser Representative Concurrent Investment Advisors, LLC
10/2016 - Present	Owner Javarone Group, LLC
08/2016 - 05/2025	Financial Advisor International Assets Advisory, LLC
12/2016 - 05/2025	Investment Adviser Representative International Assets Investment Management, LLC
06/2009 - 01/2016	Financial Advisor Morgan Stanley Smith Barney
04/2008 - 06/2009	Senior Vice President, Financial Advisor Morgan Stanley & Co., Incorporated
07/1989 - 04/2008	Financial Advisor Citigroup Global Markets Inc.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Anthony Bart Javarone is a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Anthony Bart Javarone's role with Concurrent. As an insurance professional, Anthony Bart Javarone will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Anthony Bart Javarone is not required to offer the products of any insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Anthony Bart Javarone or the Advisor. Anthony Bart Javarone spends approximately 10% of his time per month in this capacity.

Anthony Bart Javarone is the Managing Director and 100% Owner of Javarone Group LLC, the managing entity for Insight Private Wealth and Insight Institutional Consulting, working approximately 160 hours per month for commission and fee-based compensation.

Item 5: Additional Compensation

Anthony Bart Javarone does not receive any economic benefit from any person, company, or organization, other than Concurrent Investment Advisors, LLC in exchange for providing clients advisory services through Concurrent Investment Advisors, LLC.

Item 6: Supervision

As a representative of Concurrent Investment Advisors, LLC, Anthony Bart Javarone is supervised by Courtney T. Haddad, the firm's Chief Compliance Officer. Courtney T. Haddad is responsible for ensuring that Anthony Bart Javarone adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Courtney T. Haddad is (813) 709-8800.